

# **BACHELOR OF COMMERCE ACCOUNTING AND FINANCE**

Organising

## **Webinar on Financial Awareness**

**Resource person**

**C.A. NIDHI MATURIYA**



**27-7-2021 ,Saturday ;**

**Time 12.30 PM to 1.30 PM**

**Thanks & Regards**

**Dr. Pratima Singh**  
**Principal**

**Mr. Tushar Shah**  
**BAF Coordinator**



## Classification - Based on Investment Style

### Passive Funds

- Replicate a market index.
- Invest in same securities and in same proportion as that of index.
- No active selection of any stock / sector.
- Expenses are lower.
- Portfolio is modified every time index composition changes.

### Active Funds

- Invests in securities and sectors that may offer a better return than the index.
- Actively manage the allocation to market securities and cash.
- May perform better or worse than the market index.
- Incur a higher cost than passive funds.

nidhi mathuria's screen



## Classification of Mutual Funds

Zoom

Leave

### Classification of Mutual Funds

#### Based on Structure

Open Ended Funds

Closed Ended Funds

Interval Funds

#### Based on Investment Objective

Debt Funds

Equity Funds

Hybrid Funds

#### Based Investment Style

Passive Funds

Active Funds

